Interplay between heartbeat oscillations and wind outflow in microquasar IGR J17091-3624

Agnieszka Janiuk, Mikolaj Grzedzielski, Fiamma Capitanio, and Stefano Bianchi

ABSTRACT

Aims. During the bright outburst in 2011, the black hole candidate IGR J17091-3624 exhibited strong quasi-periodic flare-like events (on timescales of tens of seconds) in some characteristic states, the so-called heartbeat state. From the theoretical point of view, these oscillations may be modeled by the process of accretion disk instability, driven by the dominant radiation pressure and enhanced heating of the plasma. Although the mean accretion rate in this source is probably below the Eddington limit, the oscillations will still have large amplitudes. As the observations show, the source can exhibit strong wind outflow during the soft state. This wind may help to partially or even completely stabilize the heartbeat.

Methods. Using our hydrodynamical code GLADIS, we modeled the evolution of an accretion disk responsible for X-ray emission of the source. We accounted for a variable wind outflow from the disk surface. We examined the data archive from the Chandra and XMM-Newton satellites to find the observed limitations on the wind physical properties, such as its velocity and ionization state. We also investigated the long-term evolution of this source, which lasted over about 600 days of observations, using the data collected by the Swift and RXTE satellites. During this long period, the oscillations pattern and the observable wind properties changed systematically.

Results. We found that this source probably exhibits observable outbursts of appropriate timescales and amplitudes as a result of the disk instability. Our model requires a substantial wind component to explain the proper variability pattern, and even complete suppression of flares in some states. The wind mass-loss rate extracted from the data agrees quantitatively well with our scenario.

Key words. accretion, accretion disks – black hole physics – instabilities – X-rays: binaries

1. Introduction

The microquasar IGR J17091-3624 (hereafter IGR J17091) is a moderately bright transient X-ray binary (peak flux level at ~20 mCrab in the range 20–100 keV) discovered by INTEGRAL/IBIS in 2003 (Kuulkers et al. 2003) and classified as a black hole candidate (BHC) for its spectral and timing properties (Lutovinov & Revnivtsev 2003; Capitanio et al. 2005; Lutovinov et al. 2005). After the INTEGRAL discovery, IGR J17091 was searched in the archival data of previous X-ray missions. The data of both TTM-KVANT (Revnivtsev et al. 2003) and the BeppoSAX Wide Field Camera (WFC; in’t Zand et al. 2003)) archives show that there were previous outbursts detected in 1994, 1996, and 2001.

The refined position of IGR J17091 provided by Kennea & Capitanio (2007) ruled out the tentative radio counterpart previously proposed for the source (Rupen et al. 2003; Pandey et al. 2006). The hypothesis was supported by reanalyzing the archival radio observations that identified a faint transient radio source (sub-mJy level at 5 GHz) that showed a flux increase immediately after the 2003 outburst. The inverted spectrum provides a signature of a compact radio jet (Capitanio et al. 2009) that is consistent with the low/hard spectral state (LHS) observed by INTEGRAL in the same period (Capitanio et al. 2005).

At the end of January 2011, the Swift/BAT hard X-ray transient monitor reported a renewed activity from IGR J17091. A long monitoring campaign was then carried out with Swift/XRT, starting on February 28. Moreover, the source was extensively observed by INTEGRAL and RXTE.

The 2011 outburst was by far the brightest outburst ever observed from IGR J17091, and the source flux increased up to 120 mCrab in the range 2–10 keV (Capitanio et al. 2012). Follow-up radio observations carried out with the ATCA telescope measured a flat spectrum (Corbel et al. 2011; Rodriguez et al. 2011a; Torres et al. 2011) associated with self-absorbed compact jets. Later on, Rodriguez et al. (2011a) also reported on the detection of a discrete jet-ejection event that is typically observed when a BHC undergoes the transition from its hard-intermediate state to the soft-intermediate state.

The RXTE simultaneous observation campaign revealed several timing features, such as a 0.1 Hz quasi-periodic oscillation (QPO), increasing in frequency with the source flux and spectral softening (Rodriguez et al. 2011b; Shaposhnikov 2011), or a ~10 mHz QPO (Altamirano et al. 2011c). Moreover, RXTE/PCA data showed a continuous progression of quasi-periodic flare-like events occurring at a rate of between 25 and 30 mHz (Altamirano et al. 2011c). This type of variability resembles the heartbeat variation observed in the BH binary GRS 1915+105. Altamirano et al. (2011b) reported a detailed study of the behavior of the flare-like events of IGR J17091 during the first 180 days of the outburst. This study classified the different types of flares with the same scheme as used by
Belloni et al. (2000) for GRS 1915+105, which have been classified into 14 variability classes.

In addition to all these similarities between GRS 1915+105 and IGR J17091 (see e.g. Capitanio et al. 2012; Pahari et al. 2014, for details), a particularly striking difference is the X-ray flux density during the flare-like events. This fact cannot be easily explained because unlike for GRS 1915+105, for IGR J17091 we do not know the properties of the binary system such as the distance, the inclination angle, the BH mass, or the spin. The GRS 1915+105 X-ray flux emission during the heartbeat states reaches the Eddington luminosity (Done et al. 2004) and is believed to be related to disk oscillations. As Altamirano et al. (2011a) assumed, if the heartbeat oscillations seen from IGRJ17091 are interpreted as being due to the same mechanism as in GRS 1915+105, then the apparent faintness of IGR J17091 remains unexplained unless a huge distance or an extremely low BH mass is considered (lower than 3 $M_\odot$). However, the subsequent results that estimate the distance and the mass of IGR J17091 did not confirm this hypothesis.

Rebusco et al. (2012) estimated by studying the high-frequency QPOs of the source (see also Altamirano & Belloni 2012) a BH mass of 6 $M_\odot$ for which the distance extrapolated from Altamirano et al. (2011a) should be >22 km, which would mean that it lies approximateley just outside the Galaxy. On the other hand, Rodriguez et al. (2011a) calculated that the distance range is 11−17 kpc for a BH mass of 10 $M_\odot$, considering the transition luminosity between the hard state and the soft state (Yu & Yan 2009). Finally, the optical and near-infrared counterparts have been identified by Torres et al. (2011) during the 2011 outburst, while the results from spectral analysis indicate that the source is viewed at high inclination angle (King et al. 2012; Capitanio et al. 2012; Rao & Vadawale 2012). Several hypotheses have been proposed to explain the faintness of the IGR J17091 heartbeats, such as the spectral deformation effects due to a high inclination angle that is favored by the data (Capitanio et al. 2012), or a low or even retrograde spin (Rao & Vadawale 2012).

Another peculiarity of this source is the particularly fast and ionized wind observed during the soft spectral state (King et al. 2012). King et al. (2012) reported that Chandra observations reveal two absorption lines at 6.91 and 7.32 keV. These two lines can be associated with blueshifted He-like Fe XXV and Fe XXVI, with velocities of 9000 and 15000 km/s. This projected outflow velocity is an order of magnitude higher than previously observed in stellar-mass black holes.

In this paper, we explain the heartbeat oscillations in IGR J17091 as due to the intrinsic oscillations of an accretion disk that is subject to a thermal-viscous instability. As recently shown in Janiuk & Czerny (2011), such oscillations do not require a disk luminosity equal to the Eddington rate, and the disk instability may also occur for lower luminosities, on the order of 0.1 Eddington (the extension of the disk part that is unstable as a result of the dominant radiation pressure decreases for low accretion rates). As we demonstrated before (Janiuk et al. 2002), the wind ejection from the inner parts of an accretion disk may provide one possible mechanisms to partially stabilize these oscillations and affect the variability amplitudes. Therefore, we also investigated the relationship between the wind and the evolution pattern of the heartbeat oscillations.

Using our hydrodynamical code, we model the evolution of an accretion disk responsible for the X-ray emission of the source. We account for a variable wind outflow from the disk surface and follow the evolution of the oscillation phase thanks to the extensive observations campaigns performed by Swift and RXTE during the 2011 outburst of the source. We finally compare the theoretical predictions with the constraints found with the data analysis of four observations performed by XMM-Newton and Chandra satellites.

### Table 1. XMM-Newton and Chandra observations log and spectral and timing properties.

<table>
<thead>
<tr>
<th>Instrument</th>
<th>ID</th>
<th>Date</th>
<th>Exposure</th>
<th>Flux (2–10 keV)</th>
<th>Source state</th>
<th>Wind</th>
<th>Radio det.</th>
<th>$T_{in}$</th>
<th>$\Gamma$</th>
</tr>
</thead>
<tbody>
<tr>
<td>XMM</td>
<td>0677980201</td>
<td>2011-03-27</td>
<td>1</td>
<td>$1.7 \times 10^{-9}$</td>
<td>heartbeat</td>
<td>no</td>
<td>yes</td>
<td>1.24 ± 0.02</td>
<td>2.3 ± 0.1</td>
</tr>
<tr>
<td>Chandra</td>
<td>12405</td>
<td>2011-08-01</td>
<td>31</td>
<td>$1.6 \times 10^{-9}$</td>
<td>heartbeat</td>
<td>no</td>
<td>no</td>
<td>1.26 ± 0.01</td>
<td>1.9 ± 0.1</td>
</tr>
<tr>
<td>Chandra</td>
<td>12406</td>
<td>2011-11-06</td>
<td>27</td>
<td>$1.9 \times 10^{-9}$</td>
<td>soft-quiet</td>
<td>yes</td>
<td>no</td>
<td>1.7 ± 0.1</td>
<td>2.1 ± 0.3</td>
</tr>
<tr>
<td>XMM</td>
<td>070038130</td>
<td>2012-09-29</td>
<td>41</td>
<td>$0.2 \times 10^{-9}$</td>
<td>hard</td>
<td>no</td>
<td>–</td>
<td>0.6 ± 0.1</td>
<td>1.32 ± 0.04</td>
</tr>
</tbody>
</table>

**Notes.** (1) Seven days before. (2) Cutoff at 100–300 keV.

1 Belloni et al. (2000) for GRS 1915+105, which have been classified into 14 variability classes.
2 In addition to all these similarities between GRS 1915+105 and IGR J17091 (see e.g. Capitanio et al. 2012; Pahari et al. 2014, for details), a particularly striking difference is the X-ray flux density during the flare-like events. This fact cannot be easily explained because unlike for GRS 1915+105, for IGR J17091 we do not know the properties of the binary system such as the distance, the inclination angle, the BH mass, or the spin. The GRS 1915+105 X-ray flux emission during the heartbeat states reaches the Eddington luminosity (Done et al. 2004) and is believed to be related to disk oscillations. As Altamirano et al. (2011a) assumed, if the heartbeat oscillations seen from IGRJ17091 are interpreted as being due to the same mechanism as in GRS 1915+105, then the apparent faintness of IGR J17091 remains unexplained unless a huge distance or an extremely low BH mass is considered (lower than 3 $M_\odot$). However, the subsequent results that estimate the distance and the mass of IGR J17091 did not confirm this hypothesis.

2. Observations

2.1. Data analysis

IGRJ17091 was observed by Chandra and XMM-Newton during the 2011 outburst for a total of four pointings (two pointings for each telescope), as reported in Table 1.

The two Chandra observations were carried out with the Advanced CCD Imaging Spectrometer (ACIS: Garmire et al. 2003) with the High-Energy Transmission Grating Spectrometer (HETGS: Canizares et al. 2005) in the focal plane, and are presented in King et al. (2012). Data were reduced with the Chandra Interactive Analysis of Observations (CIAO: Fruscione et al. 2006) 4.6 and the Chandra Calibration Data Base (CALDB) 4.6.1.1 software, adopting standard procedures. First-order HEG spectra were extracted for the source and the background for a total exposure time of 31 and 27 ks for the two observations. Fits were performed on the unbinned spectra, using the Cash (1976) statistics, to take advantage of the high spectral resolution of the gratings.

The XMM-Newton observations were operated in burst and timing mode with the European Photon Imaging Camera (EPIC) CCD pn camera (Strüder et al. 2001). Data were reduced with SAS 13.5.0, and the screening for intervals of flaring particle background was made consistently with the choice of extraction radii, in an iterative process based on the procedure to maximize the signal-to-noise ratio described in detail by Piconcelli et al. (2004) in their Appendix A. As a result, we extracted the source spectrum from a box region 15 (17) RAWX pixels wide, centered on the source for observation 0677980201 (070038130), while the background spectrum was extracted from RAWX columns 2–9 and 57–63. The resulting good exposure times are 1 and 46 ks. Finally, spectra were binned to oversample the instrumental resolution by at least a factor of 3 and to have no fewer than 30 counts in each background-subtracted spectral channel. The latter requirement allowed us to use $\chi^2$ statistics.
Two simultaneous observations made by EUVLA at the time of each Chandra pointing did not detect any radio emission (King et al. 2012), confirming that if there is an outflow, it is probably only due to the wind ejection. However, an ATCA observation detected a radio counterpart of IGR J17091 seven days before the first XMM-Newton observation (Corbel & Tzioumis 2011). This means that a contribution of the jet emission to the outflow cannot be excluded a priori in this case.

XMM-IBIS and Chandra-IBIS joined spectra were modeled with the simplest possible model: an absorbed multicolor disk black body (Shakura & Sunyaev 1973) plus a power-law. Table 1 summarize the results of the spectral fitting.

The first Chandra observation does not show any significant absorption line in the spectrum that could be associated with a wind outflow (King et al. 2012). The same is true for the first XMM-Newton observation, with the exception of a tentative detection of a feature at ≃7.1 keV (see Reis et al. 2012).1 A prominent heartbeat is present in the light curves of both observations. On the other hand, the second Chandra observation shows a strong and fast wind, as reported by King et al. (2012), but no detection of any strong periodical flare-like events. Finally, the spectral analysis of the second XMM-Newton observation indicates that the source is in a hard state (see Table 1): our analysis does not show any absorption line, in agreement with the general behavior of GBHs in this state (Ponti et al. 2012).

In the next section, we study in detail the two Chandra observations for which it is indicated that the outflow can only be ascribed to the wind ejection; the high-resolution grating spectra allow us to characterize or exclude these winds.

2.4. Photoionization modeling of the data

To characterize the wind in the Chandra observations, we prepared two tables with the photoionization code Cloudy C13.02 (last described in Ferland et al. 2013). We adopted the two spectral energy distributions (SEDs) described in the previous

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1. Our analysis confirms this isolated absorption feature, detected with a nominal confidence level of ≃3σ.
The filling factors $f_1$ and $f_2$ of the wind components are more

The first Chandra observation does not show any absorption

between $N_f$ factors, which means that the observed wind in the second observation, we would expect $\xi$ and $N_H$ to re-scale linearly (but we also take into account the small difference in the SED, and, therefore, in $L_{\text{ion}}$). As shown in Fig. 3, the two wind components would be undetectable in our data if they had these parameters. Assuming that all the other properties of the wind remain the same, we obtain lower mass outflow rates of $M_{\text{wind1}} \approx 2.5 \times 10^{-6} \text{ g s}^{-1}$ and $M_{\text{wind2}} \approx 3.9 \times 10^{-16} \text{ g s}^{-1}$.

3. Model of the radiation pressure instability

The outbursts of accretion disks may be induced by the two main types of instabilities that lead to the thermal-viscous oscillations.

These are the radiation pressure instability and the partial hydrogen ionization instability, both known for over 40 years in theoretical astrophysics. For a detailed discussion of these instabilities we refer to Janiuk & Czerny (2011) and to the literature quoted therein. We here studied the accretion disk instability induced by the dominant radiation pressure and modeled it to explain the behavior of the microquasar IGR J17091.

The stationary, thin accretion disk model in classical theory is based on an $\alpha$ prescription for the viscous energy dissipation.

In the $\alpha$-model we assume the nonzero component $T_{\text{rad}}$ of the stress tensor to be proportional to the total pressure. The latter includes the radiation pressure component, which scales with temperature as $T^4$ and blows up in hot disks for high accretion rates. This in turn affects the heating and cooling balance between the energy dissipation and radiative losses.

This balance, assuming hydrostatic equilibrium, is calculated numerically with a closing equation for the locally dissipated flux of energy given the black hole mass and global accretion rate. The local solutions may be conveniently plotted on the so-called stability curve. This S-shaped scheme represents an annulus in the accretion disk, with temperature and surface density determined by the accretion rate. If the accretion rate is low, the annulus of the disk is dominated by the gas pressure and stable.

For higher accretion rates, the annulus is dominated by radiation pressure and unstable. An upper stable branch of this curve appears for even higher accretion rates, close to the Eddington limit, and is due to efficient advective cooling. The higher the global accretion rate, the more annuli of the disk will be affected by this instability. In consequence, for a larger size of the instability zone, the disk will undergo stronger amplitude oscillations.

Below a critical accretion rate, the instability zone completely vanishes and the whole disk is dominated by gas pressure and hence stable. We determined this rate to be about 3.6 per cent Eddington.

\[ M_{\text{wind}} \approx 1.23 m_p f \Omega n r^2, \]  

\[ M_{\text{wind1}} \approx 1.8 \times 10^{20} f_1 \text{ g s}^{-1} \]  

\[ M_{\text{wind2}} \approx 1.2 \times 10^{20} f_2 \text{ g s}^{-1}. \]  

\[ T_{\text{rad}} = -\alpha P, \]  

where $P$ is the pressure.
If we consider a thin disk whose energy loss is only connected with horizontal flows, local energy loss in the disk per unit volume per unit time is given by
\[
\frac{\partial F}{\partial z} = T r_0 \frac{dQ}{dr},
\]
where \(T r_0\) is the angular (Keplerian) velocity in the disk
\[
\Omega_K = \sqrt{\frac{GM}{r^3}}.
\]
It is convenient to express the quantities in terms of Eddington units, and the dimensionless accretion rate is
\[
\dot{m} = \frac{\eta M c^2}{L_{Edd}} = \frac{M}{M_{Edd}}.
\]
Here \(\eta\) is the efficiency of accretion, equal to 1/16 in the pseudo-Newtonian approximation. According to Eqs. (4) and (5), the final formula for the viscous energy dissipation is
\[
\frac{\partial F_{vis}}{\partial z} = \alpha P \frac{d\Omega}{dr},
\]
The equilibrium pressure consists of gas and radiation pressure,
\[
P = P_{gas} + P_{rad},
\]
where we assume that gas is an ideal gas of protons of mass \(m_p\),
\[
P_{gas} = \frac{\rho k_B}{m_p} T,
\]
and the radiation pressure is given by
\[
P_{rad} = \frac{4\sigma B T^4}{3}.\]
We consider here the model of a vertically averaged disk (effectively, a 1.5-dimensional model, as the motion in the angular direction is also accounted for). In the simplest possible stationary case, we close the equations by an energy conservation equation
\[
F_{tot} = Q_+ = Q_-, \quad \text{where the total flux locally emitted from the surface of the accretion disk is given by the global parameters}
\]
\[
F_{tot} = \frac{3GM M}{8\pi r^3} f(r),
\]
where \(f(r)\) is given by the boundary condition on the inner edge of accretion disk. The vertically averaged viscous heating rate in the disk is
\[
Q_+ = \frac{3}{2} \alpha PH \Omega_K,
\]
and the radiative cooling rate per unit time per surface unit is
\[
Q_- = \frac{4\sigma B T^4}{3\kappa \Sigma},
\]
where \(\kappa\) is the electron scattering opacity, which is equal to 0.34 cm\(^2\) g\(^{-1}\).

The advective cooling is included in the stationary model as
\[
Q_- = F_{tot}(1 - f_{adv}),
\]
where \(f_{adv}\) is defined as follows (Muchotrzeb & Paczynski 1982; Abramowicz et al. 1988; Janiuk et al. 2002):
\[
f_{adv} = \frac{-2rP}{3\rho GM f(r)} q_{adv},
\]
and \(q_{adv}\) is given by
\[
q_{adv} = (12 - 10.5\beta) \frac{d\ln T}{d\ln r} - (4 - 3\beta) \frac{d\ln \rho}{d\ln r},
\]
where \(\beta = P_{gas}/P\). The fraction \(q_{adv}\) in stationary model is assumed to be constant on the order of unity.

3.1.2. Time-dependent 1.5D hydrodynamics

In the time-dependent model we solve the full set of equations of hydrodynamics. We consider a thin-disk model, so in the conservation of mass (continuity) equation we neglect the z-behavior of density and velocity fields:
\[
\frac{\partial (\Sigma v)}{\partial t} + \frac{\partial \Sigma}{\partial r} = 0.
\]
The mass conservation equation is therefore
\[
\frac{\partial \Sigma}{\partial t} = \frac{1}{2\pi r} \frac{\partial M}{\partial r},
\]
with
\[
M = -2\pi r \Sigma v_r.
\]
The angular momentum conservation is included in the equation
\[
M \frac{d}{dr} (r^2 \Omega) = -\frac{\partial}{\partial r} (2\pi r^2 T r_0),
\]
where \(T r_0 = \alpha PH = \frac{3}{2} \Omega^2 \Sigma\).

From the mass and angular momentum conservation Eq. (22) we obtain the final formula on the evolution of the surface density of disk:
\[
\frac{\partial \Sigma}{\partial t} = \frac{1}{r} \frac{\partial}{\partial r} \left(3^{1/2} \frac{\partial}{\partial r} (r^{1/2} \Sigma)\right).
\]
It has the form of a simple diffusion equation when we transform the variables
\[
\frac{\partial \Xi}{\partial t} = \frac{12}{\Sigma} \frac{\partial^2 \Xi}{\partial r^2} (\Xi v_r),
\]
where \(r = 2y^{1/2}\) and \(\Xi = 2r^{1/2} \Sigma\). The radial velocity is given by
\[
v_r = \frac{3}{\Sigma} \frac{1}{y^{1/2}} \frac{\partial}{\partial r} (\Xi r^{1/2}).
\]
To close the set of the equations, we need the energy conservation equation. In the disk we may have radiative cooling as well as convection, advection, and diffusion. In our model we neglect the effects of convection and heat diffusion and assume the same equation as in Janiuk et al. (2002),
\[
\frac{\partial \ln T}{\partial t} + \frac{\partial T}{\partial r} = \frac{4 - 3\beta}{12 - 10.5\beta} \left(\frac{\partial \ln \Sigma}{\partial t} + \frac{\partial \ln H}{\partial t} + v_r \frac{\partial \ln \Sigma}{\partial r} + \frac{Q_- - Q_+}{(12 - 10.5\beta)PH}\right).
\]
Table 2. Resulting heartbeat outbursts modeled with different grids.

<table>
<thead>
<tr>
<th>(N_p)</th>
<th>Period</th>
<th>Error</th>
<th>Variance</th>
<th>Duration of outburst</th>
<th>Error</th>
<th>Variance</th>
<th>(N_o)</th>
</tr>
</thead>
<tbody>
<tr>
<td>25</td>
<td>441.16</td>
<td>52.7</td>
<td>341.63</td>
<td>10.68</td>
<td>0.38</td>
<td>2.52</td>
<td>44</td>
</tr>
<tr>
<td>30</td>
<td>684</td>
<td>77.9</td>
<td>397.5</td>
<td>29.28</td>
<td>3.81</td>
<td>19.81</td>
<td>27</td>
</tr>
<tr>
<td>40</td>
<td>1199</td>
<td>47.6</td>
<td>184.4</td>
<td>57.06</td>
<td>2.81</td>
<td>11.25</td>
<td>16</td>
</tr>
<tr>
<td>50</td>
<td>1342</td>
<td>43.8</td>
<td>158.0</td>
<td>70.66</td>
<td>3.45</td>
<td>12.89</td>
<td>15</td>
</tr>
<tr>
<td>75</td>
<td>1381</td>
<td>21.1</td>
<td>76.0</td>
<td>76.67</td>
<td>2.11</td>
<td>7.89</td>
<td>14</td>
</tr>
<tr>
<td>100</td>
<td>1402</td>
<td>18.5</td>
<td>64.2</td>
<td>78.57</td>
<td>2.06</td>
<td>7.42</td>
<td>13</td>
</tr>
</tbody>
</table>

**Notes.** The first column, \(N_p\), gives the number of grid points. The last column, \(N_o\), gives the number of outbursts in the time interval of 20 ks. The other quantities are given in seconds.

### 3.2. Numerics

We used the code global accretion disk instability (GLADIS), whose basic framework was initially described by Janiuk et al. (2002). The code was subsequently developed and applied in a number of works to model the evolution of accretion disks in Galactic X-ray binaries and AGN (Janiuk & Czerny 2005; Czerny et al. 2009). The current version includes the parallelization through the message-passing interface method (MPI; Janiuk & Misra 2012) and allows for computations with a variable timestep down to a thermal timescale, adjusting to the speed of local changes of the disk structure.

#### 3.2.1. Grid and regularity

First, we tested the code parameterized with the accretion rate equal to the Eddington rate, that is, \(\dot{m} = 1\), and a central object mass of \(M = 10 M_\odot\). The grid covers the area from the inner radius \(R_{in}\) equal to 3 Schwarzschild radii to external radius equal to 100 Schwarzschild radii.

In Table 2 we summarize the tests of our numerical grid. We computed the average value \(\bar{T}\) in our modeled light curve as

\[
\bar{T} = \frac{1}{N} \sum_{i=1}^{N} T_i,
\]

where \(T_i = t_{i+1} - t_i\) are distances between \(i\)th and \(i\)th outburst peaks. The variance \(V_T\) of periods for each grid is

\[
V_T = \sqrt{\frac{1}{N} \sum_{i=1}^{N} (T_i - \bar{T})^2},
\]

and errors are given as

\[
E_T = \sqrt{\frac{1}{N(N-1)} \sum_{i=1}^{N} (T_i - \bar{T})^2}.
\]

We note that a denser grid leads to a better regularity of outbursts. For a number of grid points equal to 100 the average period is equal to 1401.92 s, with variance of periods between outbursts equal to 64.1 s, which is less that 5 per cent. We conclude that outbursts are regular in our model and accurately describe the heartbeat effect.

### 3.3. Parameters

We adopted the global parameters for the accretion disk model to be the black hole mass of IGR J17091 equal to 6 \(M_\odot\), as estimated by Rebusco et al. (2012) and (arbitrary) viscosity parameter \(\alpha = 0.1\). To determine the accretion rate, we determined the distance of IGR17091 using the same method as reported by Rodriguez et al. (2011a) rescaled for 6 \(M_\odot\), which gives a distance range of \(d = 8-13\) kpc. The absolute luminosity range based on this distance range is \(L = 3.1 \times 10^{37} - 8.2 \times 10^{37}\) erg s\(^{-1}\).

For the black hole mass adopted here this gives a dimensionless accretion rate range of \(\dot{m} = 0.041 - 0.108\), which is equal to \(M = 0.86 - 2.12 \times 10^{-3} \, M_\odot\,\text{yr}^{-1}\) for this source.

### 3.4. Results

The radiation pressure instability model with the parameters given above leads to the pronounced, regular luminosity outbursts. Obviously, the heating proportional to the gas pressure results in a completely stable accretion disk, with a constant luminosity, regardless of the accretion rate. Moreover, if we assume the viscous heating given by the geometrical mean of the gas and radiation pressures, no outbursts occur. Therefore, to model the heartbeat states of IGR J17091, we need the total pressure prescription for the viscous torque (Eq. (23)).

#### 3.4.1. Behavior of the disk during an outburst cycle

If there were no stabilizing mechanism, the radiation-pressure dominated disk would not survive. This is because in these parts of the disk the decreasing density leads to the temperature growth. In consequence, the local accretion rate increases and more material is transported inward. The disk annulus empties because of both the increasing accretion rate and decreasing density, so there is no self-regulation of the disk structure. However, the so-called slim-disk solution, where advection of energy provides an additional source of cooling in the highest accretion rate regime (close to the Eddington limit), acts as a stabilizing branch. Therefore, even if a large part of the disk is dominated by radiation pressure, advection of some part of energy allows the disk to survive and oscillate between the hot and cold states. This oscillating behavior leads to periodic changes of the disk luminosity, as shown, for instance, in Janiuk et al. (2000) for the black hole X-ray binary disks.

In Fig. 4 we show the distributions of density and temperature in the accretion disk in the peak of an outburst. The quantities are vertically averaged, while we also computed the disk thickness, as indicated on the y-axis. The ratio of \(H/r\) is always lower than about 0.1, which justifies our approach. In the outburst peak, the inner disk becomes flaring and its temperature rises, while the density drops by an order of magnitude.

Figure 5 shows an exemplary light-curve, with oscillations on a timescale of a few hundreds of seconds, as calculated for the black hole mass and accretion rate given in Sect. 3.3. The amplitudes of these outbursts, however, are much larger than those observed in the source’s X-ray light-curves, and by over an order of magnitude exceed the luminosity changes detected in IGR J17091.
Fig. 4. Profiles of the disk density and temperature during an outburst in cgs units. The distribution is vertically averaged (note that the approximation of a geometrically thin disk also holds during the flare). Parameters: viscosity \( \alpha = 0.1 \), mean accretion rate \( \dot{m} = 0.1 \), and black hole mass \( M = 6 \, M_\odot \). Distance is expressed in Schwarzschild radius units.

Fig. 5. Example of light curve modeled with an accretion disk instability, for \( A = 0 \) (without wind), a mean accretion rate \( \dot{m} = 0.1 \), and a black hole mass \( M = 6 \, M_\odot \).

3.4.2. Partial stabilization of the disk outbursts as a result of wind outflow

As known before (e.g., Janiuk & Czerny 2005; see also Neilsen et al. 2012), the disk oscillations may be partially stabilized by the wind outflow and/or corona. Here we suggest that part of the energy generated in the accretion process is used to accelerate the particles to eject the outflow from the disk surface. The reduced heating will result in smaller amplitude outbursts produced through the instability.

Following Janiuk et al. (2002), we corrected for the fraction of energy that is transferred to the disk surface (so in principle, we modified the conditions of the vertical energy transport that are behind the vertically integrated model). We adopted a function that assumes wind-launching power scales quadratically with the local accretion rate:

\[
\frac{f_{\text{out}}}{1 - \frac{1}{(1 + A \dot{m}^2)}}
\]

Various other mathematical prescriptions were studied, for example, in Nayakshin et al. (2000), who found no qualitative importance on the details of this function. This scaling represents the physical nature of the process and simply means that the wind particles are ejected when the local disk luminosity instantaneously approaches the Eddington limit: \( \dot{m} = M / M_{\text{Edd}} = L / L_{\text{Edd}} \). Here \( f_{\text{out}} \) is a dimensionless number in the range \((0, 1)\), and in our computations it depended on both radius and time via \( \dot{m} \propto r \Sigma v_r \). This fraction modifies the local heating-to-cooling balance, which means that effectively \( f_{\text{out}} \) enters into the denominator in Eq. (??). The free constant \( A \geq 0 \) is our model parameter; it describes the strength of the wind and its mass-loss rate. Note that in the evolutionary calculations, we did not update the local density of the disk according to this mass loss because the latter is lower by many orders of magnitude.

We first phenomenologically determined the value of the wind strength parameter \( A \), so that the resulting reduced outburst amplitudes with nonzero wind outflow reproduce the observed variability scale of the microquasar IGR J17091, like those shown in Fig. 1. Figure 6 shows the dependence of outburst amplitudes on the changing wind strength parameter. Different symbols in this figure mark different values of \( A \), and we show several results for each \( A \), depending on the adopted mean accretion rate, \( \dot{m} \), as taken in the range of values determined for microquasar IGR J17091. Values lower than \( A = 10 \) were excluded because...
they yielded too large amplitudes and long outburst timescales for any plausible accretion rate. On the other hand, values of $A > 25$ yield too small amplitudes, and outbursts cease completely for $A = 100$.

Figure 7 shows an exemplary light curve from the model with wind, which best represents the behavior of our source in its heartbeat state. Since the accretion disk emission flux peaks at about 10 Schwarzschild radii, the light curve shown here corresponds to the soft X-ray band for a stellar-mass accreting black hole.

### 3.4.3. Average mass loss, density, and column density of the wind

The mass-loss rate in the vertical direction is equal to the ratio of the locally generated flux in the accretion disk, with a fraction determined by $f_{\text{em}}$, to the energy change per particle, $m_c = F_{\text{tot}} f_{\text{em}} / (\Delta E/m_c)$. The local flux is given by Eq. (13) of the standard accretion disk theory, and we assumed that this relation also holds in the hydrodynamical computations. The energy change per particle is on the order of the virial energy, $\Delta E = B k T_{\text{vir}} = B G M m_p/r$, with $B \sim 1$, so that expressing the mass-loss rate in terms of local variables, in the units of $[g \, \text{s}^{-1} \, \text{cm}^{-2}]$, we have the final formula

$$m_c(r) = B^{-3/4} \frac{3}{4} \frac{1}{r} \frac{\Delta E}{m_p} f(r) f_{\text{out}}.$$  \hspace{1cm} (32)

with $f_{\text{em}}$ given by Eq. (31).

To obtain the total mass loss in the wind, we integrated $m_c$ over the disk:

$$M_{\text{wind}} = \int_{r_{\text{max}}}^{r_{\text{min}}} m_c 4 \pi r dr.$$  \hspace{1cm} (33)

We assumed the outer radius of the accretion disk to be equal to $4 \times 10^4 R_g$, which is the largest possible size of the disk in IGR J17091, as estimated from the supposed parameters of the binary. The smallest radius, $R_{\text{min}}$, could be located at the marginally stable orbit around the black hole, that is, at $3 R_g$ for a nonrotating hole, or anywhere above it. We therefore list several results here for the smallest radii from which the unbound wind is launched.

**Exemplary results of the disk/wind model.**

<table>
<thead>
<tr>
<th>$R_{\text{min}}$</th>
<th>$M_{\text{wind}}$ [g s$^{-1}$]</th>
<th>$\rho_{\text{wind}}$ [g cm$^{-3}$]</th>
<th>$N_{\text{HI}}$ [cm$^{-2}$]</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>$2.18 \times 10^{17}$</td>
<td>$2.0 \times 10^{-16}$</td>
<td>$5.66 \times 10^{21}$</td>
</tr>
<tr>
<td>70</td>
<td>$8.84 \times 10^{16}$</td>
<td>$3.9 \times 10^{-16}$</td>
<td>$1.10 \times 10^{22}$</td>
</tr>
<tr>
<td>150</td>
<td>$7.68 \times 10^{16}$</td>
<td>$5.0 \times 10^{-16}$</td>
<td>$1.07 \times 10^{22}$</td>
</tr>
<tr>
<td>350</td>
<td>$6.04 \times 10^{16}$</td>
<td>$7.1 \times 10^{-16}$</td>
<td>$2.00 \times 10^{22}$</td>
</tr>
<tr>
<td>2000</td>
<td>$3.06 \times 10^{16}$</td>
<td>$7.2 \times 10^{-16}$</td>
<td>$2.04 \times 10^{22}$</td>
</tr>
</tbody>
</table>

Notes. The parameters are the accretion rate $m = 0.1$, wind strength $A = 15$, black hole mass $M = 6 M_\odot$, and wind extension $R_{\text{max}} = 40,000 R_g$. The column density is calculated assuming $f = 0.0015$.

The actual mass loss will be on this order, or somewhat smaller, as the wind particles may be accelerated to obtain kinetic energy not necessarily equal to the virial energy, but rather to have a velocity a few ($2-3$) times their escape velocity at the radius $r$. Here we therefore calculate the upper limit for the wind column density, depending on our model parameter $A$.

The wind mass-loss changes in time as a result of the outbursts. Averaging the solutions, we obtain the total mass loss caused by the wind at the level of $M_{\text{wind}} = 3 \times 10^{16} - 2 \times 10^{17}$ g s$^{-1}$.

We calculate the wind density at $R_{\text{max}}$

$$\rho_{\text{wind}} = \frac{M_{\text{wind}}}{4 \pi R_{\text{max}}^2 v_{\text{esc}}}.$$  \hspace{1cm} (34)

where $v_{\text{esc}}$ is the escape velocity at $R_{\text{min}}$. In our best-fit heartbeat model, the density of the wind is equal to $\rho_{\text{wind}} = 2.0 \times 10^{-16} - 7.2 \times 10^{-16}$ g cm$^{-3}$, depending on the wind-launching radius.

Assuming that wind consists of protons, we calculate the column density of the (spherically symmetric) wind:

$$\int \rho_{\text{wind}}(r) dr = \rho_{\text{wind}}(R_{\text{max}}) R_{\text{max}}.$$  \hspace{1cm} (35)

The observable column number density of particles is then be given by $N_{\text{HI}} = \rho_{\text{wind}} R_{\text{max}} (m_p)^{-1}$, where $f$ is the filling factor, in principle unknown and constrained from the wind observations. The resulting wind mass-loss rate and density for an assumed wind strength parameter $A = 15$ and several values of the inner radius at which the wind is launched are summarized in Table 3.

### 3.5. Comparison between the wind model and observations of IGR J17091

To reconcile the model with observations of the wind in IGR J17091, we need to constrain the wind launching zone in its radial extension to specify $R_{\text{min}}$ and $R_{\text{max}}$. We also need to determine the wind strength parameter $A$ to either reproduce the amplitude of the observed heartbeat oscillations or suppress them completely. For radii below $\sim 70$ Schwarzschild radii, the dependence of $m_c(r)$ derived from Eq. (32) is a complicated function, while at larger radii it scales with radius as a simple power law with index $\sim 1.8$. Therefore, we fitted this relation and its normalization to our best-fit model for the heartbeat oscillating disk, that is, with $A = 15$. After simple integration, we obtain that

$$M_{\text{wind}}(r, R_{\text{max}}) = 1.635 \times 10^{16} \left( R_{\text{max}}^{0.2} - r^{0.2} \right) \left[ \text{g s}^{-1} \right].$$  \hspace{1cm} (36)

where in the above the argument $r = R_{\text{min}} \geq 70$ and is given in the units of $2GM/R_e^2$, and we already assumed the covering factor of $\Omega = 2\pi$. 

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From this relation, we can constrain the extension of the wind-launching zone, taking into account the radius $r$ determined by the velocity of the wind equal to the escape velocity at that radius, which can be constrained by the spectral analysis (provided the wind is detectable in the data). Therefore, if we adopted the outflow velocities to be the same as in the second Chandra observation, then we can tentatively estimate that for the first wind component with a mass-loss rate of about $M_{\text{wind1}} = 2.5 \times 10^{16}$ g s$^{-1}$, the extension of the launching zone should be up to $R_{\text{max}} \approx 4900$ Schwarzschild radii. The second wind component, with $M_{\text{wind2}} = 3.9 \times 10^{16}$ g s$^{-1}$, should be launched in the zone up to $R_{\text{max}} \approx 5900$.

Furthermore, we note the strong dependence of the wind mass-loss rate on the strength parameter $A$.

With $A = 300$, a stable disk solution is found in our simulations, while the mass-loss rate $\dot{M}_{\text{wind}}$ is about $\sim 12$ times higher than for our heartbeat model with $A = 15$. Such a wind definitely stabilizes the heartbeat oscillations, while it should give clear observable signatures in the Chandra spectra, such as those presented in Fig. 3. Taking the values of the wind velocities and mass-loss rates to be the same as those in the first Chandra observation, we obtain observable wind-launching zones of $950-4200$ and $380-4700$ Schwarzschild radii for the first and second wind components.

4. Discussion

4.1. General picture for IGR J17091

The photoionization modeling of winds detected during the two Chandra observations revealed a strong wind in the state without heartbeat oscillations. We found two components of the wind, characterized by different velocities and hence different launching radii and mass outflow rates.

In the heartbeat state, on the other hand, we suspect that wind is also ejected from this source, albeit with a density lower by about ten times and therefore undetectable from the absorption lines. The mass outflow rates that we determined from the observation analysis is $2.7$ and $4.2 \times 10^{17}$ g s$^{-1}$ for the two wind components observed in the stable state, and about $2.5$ and $3.9 \times 10^{16}$ g s$^{-1}$ in the heartbeat state.

From modeling the unstable accretion disk, which is partially stabilized by the wind ejected on the cost of the locally dissipated energy flux, we obtained mass outflow rates consistent with those observed in the data. The wind outflowing as a first, faster component, is probably launched from the accretion disk between $-380$ and $4700-5900 R_g$, while the second, slower component probably originates between $-950$ and $4200-4900$ Schwarzschild radii. The mass-loss rate $\dot{M}_{\text{wind}}$ in these two components probably is on the order of $\leq 4 \times 10^{16}$ g s$^{-1}$ if the wind is weak (undetectable in our Chandra data) and heartbeat oscillations are still present and on the order of $\leq 4 \times 10^{17}$ g s$^{-1}$ if the wind is strong while the oscillations cease.

Now, the question remains whether the bound wind, ejected with the velocities that are below the escape velocity for a black hole with $M_0$ from the inner parts of the accretion disk, is observationally detectable. We suggest that this part of the flow, also crucial for stabilizing the accretion disk oscillations, might contribute to the hard X-ray corona. Indeed, as Fig. 2 shows, there is no strong correlation between the flaring/nonflaring activity and the $15-50$ keV hard X-ray emission. The hard X-ray emission slightly decreases during the flaring states. In the current analysis, however, we cannot quantitatively describe this part of the flow. The assumed time lags between the soft and hard X-rays in the case when a moderate coronal flow develops in the flaring state might be on the order of a second (Janiuk & Czerny 2005), which means that they are also beyond the scope of our current work, and it will be interesting to investigate this in the future.

In Fig. 8, we show an overall schematic geometry of the accretion flow in IGR J17091. The thin accretion disk first develops a quasi-static corona, up to a radius $r_1 \sim 380 R_g$, where the outflow velocity exceeds the escape velocity from the BH gravitational potential. Above this radius, the outflow converts into the unbound wind and is ejected from the disk up to a radius $R_{\text{l,max}} \sim 4900 R_g$, with a mass-loss rate that is a function of the locally dissipated energy flux in the accretion disk. Moderate mass-loss regulates the amplitude of the disk flares that are caused by the thermal-viscous instability. Strong mass-loss rate suppresses these flares completely while giving observable features in the spectra from the wind. The filling factor of this wind is consistent with the extension of the wind being similar to its launching radius, that is, $\Delta r \approx r_1$. This implies that the outflow is somewhat collimated already at the height where the spectral features are produced. In Fig. 8 only one component of the wind is shown, the other component, which has a different velocity and is also detected in the observations, has a similar geometry.

4.2. Mechanisms of launching winds from accretion disks

Models of accretion disks postulate several different ways of accelerating particles from the disk surface and of producing the unbound outflows. Winds powered by magnetic fields, radiation, or thermal driving probably operate in active galaxies (Proga 2007). Wind-launching mechanisms as a result of the radiation pressure force in their emission lines require an effective strong flux in the UV band, which means that the distance from the black hole is determined by the temperature of the flow. The temperature profile is sensitive to the black hole mass and accretion rate, but this mechanism seems implausible for the very hot accretion disks in Galactic binaries, which predominantly radiate in the soft X-ray band.

The open magnetic field lines may be responsible for the centrifugally driven outflows (Blandford & Payne 1982), and the joint action of MHD and radiation pressure forces probably...
plays a role in luminous AGN (Proga & Kallman 2004; Everett 2005). For the Galactic X-ray binaries, similar mechanisms of wind and jet production are commonly suggested, with the radio luminosity being an observational indicator of the collimated jet (Merloni et al. 2003).

In the microquasar GRO J1655-40, Miller et al. (2006) detected a wind component whose absorption line properties indicate that the magnetic field is the main driving mechanism responsible for the transfer of energy to the upper disk atmosphere layers as well as for the outward transfer of angular momentum in the accretion disk. The other two other wind-driving mechanisms, the thermally driven wind and radiation-pressure-driven wind, are excluded. The first, based on the inverse Compton temperature, can only occur at very large distances of $R > 3 \times 10^6 R_{\text{Schw}}$, while the observations indicated a mean radius of 200 $R_{\text{Schw}}$. The second mechanism is excluded because the ionization parameter for the momentum force estimated for this wind is too large. Eventually, therefore, we conclude that 25% of the viscously dissipated flux, if used to drive the wind against the gravity force, would be enough to account for the observed geometry, where the height of the wind is about 0.15 $R$.

In our case, the thermally driven wind is also rather excluded. If it was to be launched at the very large distance from the black hole, then the regions of adequate temperature range could be outside the disk outer edge. We estimated the outer edge location of the accretion disk, based on the Roche lobe size estimate given by Paczyński (1971) assuming the Main Sequence donor star of 1 $M_\odot$, and the orbital period of 4 days (Wijnands et al. 2012), to be about $R_{\text{out}} \sim 4 \times 10^4$ Schwarzschild radii.

### 4.3. Viability of the radiation pressure instability model

The best-studied example of the radiation pressure instability in action is the microquasar GRS 1915+105, which in some spectral states exhibits cyclic X-ray outbursts that fit limited cycle oscillations of an accretion disk well. This source has been known for 20 years, and only recently another microquasar of that type was discovered. This is IGR J17091, the second excellent candidate source that shows radiatition-pressure-driven variability on observable timescales.

In addition, other selected Galactic X-ray binaries that were discussed in more detail in Janiuk & Czerny (2011) support that there are $P_{\text{rad}}$ instabilities in their accretion disks. Nevertheless, many sources accrete at a high accretion rate to even Eddington rate ratios that show no limited cycle oscillations on timescales adequate for the radiation pressure instability. Some stabilizing mechanisms need to be considered to explain the apparent stability of the high accretion rate sources. One plausible mechanisms discussed in the literature that may affect the stability of accretion disks is the jet or wind outflow. Another effect that has been discussed recently (Kunert-Bajraszewska et al. 2010) is the potentially stabilizing effect of a companion star in a binary system, or a companion galaxy, in case of quasars. Finally, a physically plausible possibility is viscosity propagation throughout the accretion disk, as found by Janiuk & Misra (2012), which suppresses the oscillations in the viscous timescale, leaving only those on the thermal timescale.

To test the latter possibility, we used our recently developed scheme of propagating viscous fluctuations in the unstable disk (King et al. 2004; Lyubarskii 1997; Janiuk & Misra 2012). The fluctuations, which propagate as in the Markov chain model, stabilize the disk and lead to purely stochastic variability when only the fluctuating part in the viscosity, $\alpha(r, \tau)$, is large. The larger the fluctuating part, the more stochastic flickering is produced by the disk, and finally, no heartbeat oscillations remain. Nevertheless, neither of these possibilities considers mass outflow from the disk and its correlation with heartbeat/no-heartbeat states, which is clearly observed.

The luminosity outbursts for the pure radiation pressure instability are too large with respect to the amplitudes observed in IGR J17091. The most plausible scenario is that the energetic wind is launched from the accretion disk and partially stabilizes it, depending on its strength and mass-loss rate. We determined the range of plausible wind strengths based on the timescales and amplitudes of the disk flares they allow. The wind may either partially stabilize the disk oscillations to produce regular outbursts, but of moderate amplitudes, or even completely stabilize the disk.

### 5. Conclusions

We studied the microquasar IGR J17091 with respect to its unique properties. It is the second known source (after GRS 1915+105) that shows the limited-cycle oscillations characteristic for the thermal-viscous instability of an accretion disk.

For the physical parameters of the source that are known from observations, albeit with some uncertainties (its black hole mass and Eddington ratio), and assuming the still-used phenomenological $\alpha$-viscosity prescription of the Shakura-Sunyaev model, the hydrodynamical evolution of the disk shows regular luminosity oscillations. Nevertheless, for the required timescales and amplitudes of these observed oscillations, as well as to suppress them further whenever the source enters its quasi-static mode, we need to account for an additional physical mechanism to remove some fraction of the viscously dissipated flux and partially (or completely) stabilize the disk. The best process in this context is launching of the outflow from the accretion disk, as shown not only theoretically, but also motivated by the independent spectroscopic observations of this source.

We demonstrated that the wind strength extracted from the data agrees well with our theoretical scenario. Even assuming that part of the wind is not observable because it is totally ionized, we verified that in any case the mass outflow rate (3–4.7 $\times 10^{17}$ g s$^{-1}$) of the observed wind in the no-heartbeat state is higher than the rate needed in our scenario to totally stabilize the heartbeat. Moreover, the lack of any lines detected in the Chandra spectra suggests for the heartbeat state an upper limit for the mass outflow rate that is compatible with the rate obtained by our model to obtain a flare amplitude that agrees with the observed amplitudes (2.5–4 $\times 10^{16}$ g s$^{-1}$).

Our final conclusions are as follows:

- The heartbeat oscillations of the X-ray luminosity of IGR J17091 detected during its outburst in 2011 are attributed to the radiation pressure instability of the accretion disk.
- The outflow launched from the disk at the cost of part of the locally dissipated energy flux is a plausible mechanism to regulate the amplitude of these oscillations.
- The strong outflow may stabilize the disk and completely suppress the heartbeat.
- The observed properties of the wind detected from IGR J17091 in the state without the heartbeats allowed us to constrain the mass-loss rate at large distances in the disk.
- The MHD-driven wind from the accretion disk, used in our model to stabilize the disk, is strong in the innermost parts.
In the spectroscopic observations, it may not always be detectable because of its high ionization state or because the velocities required very close to the black hole are below the escape velocity; in that case, the MHD mechanism instead drives the formation of a quasi-static bound corona above the disk. However, we demonstrated that the observed winds agree well with the scenario described by our model.

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